

# Infrastructure for International Cooperation in Acquisition, Technology and Logistics

Briefing for  
International Division Board  
National Defense Industrial Association



Promoting National Security Since 1919



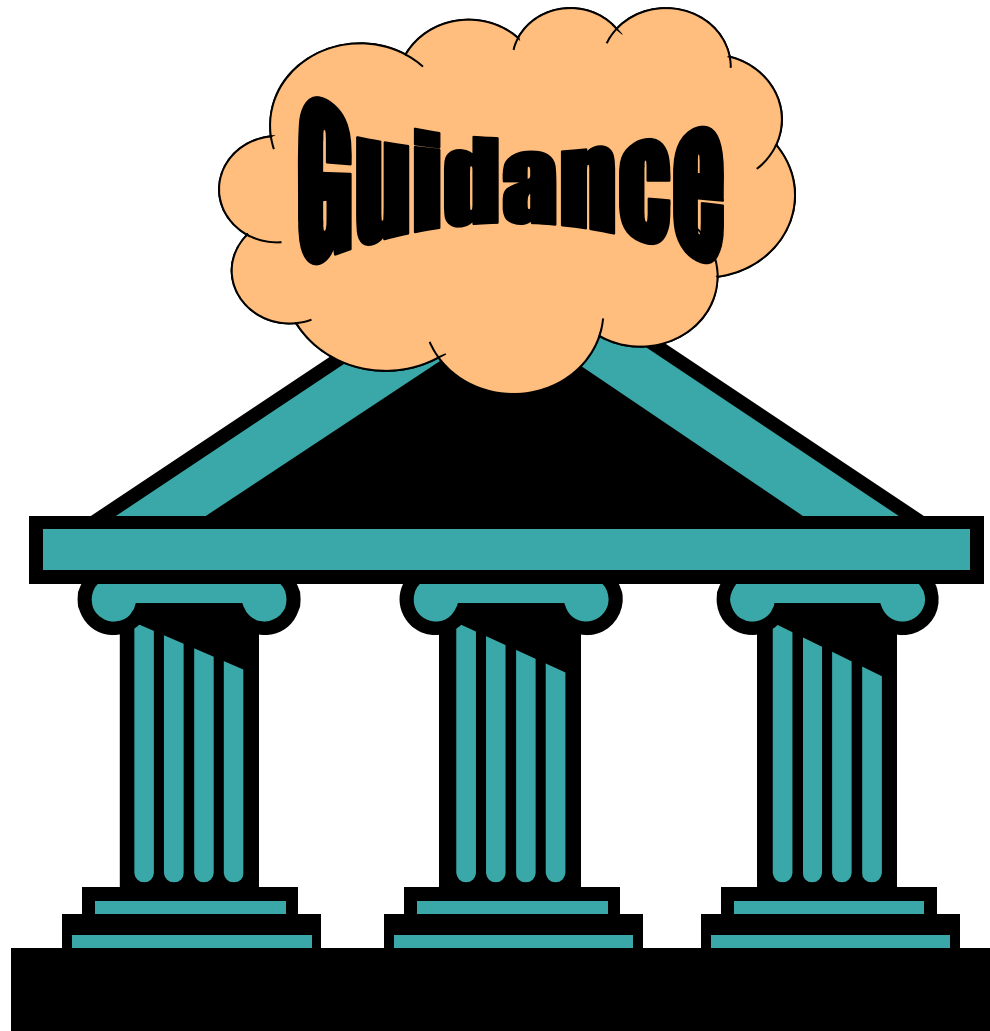
Mr. Richard Kwatnoski  
OUSD(AT&L)/International Cooperation  
July 30, 2009

# **OUSD(AT&L)**

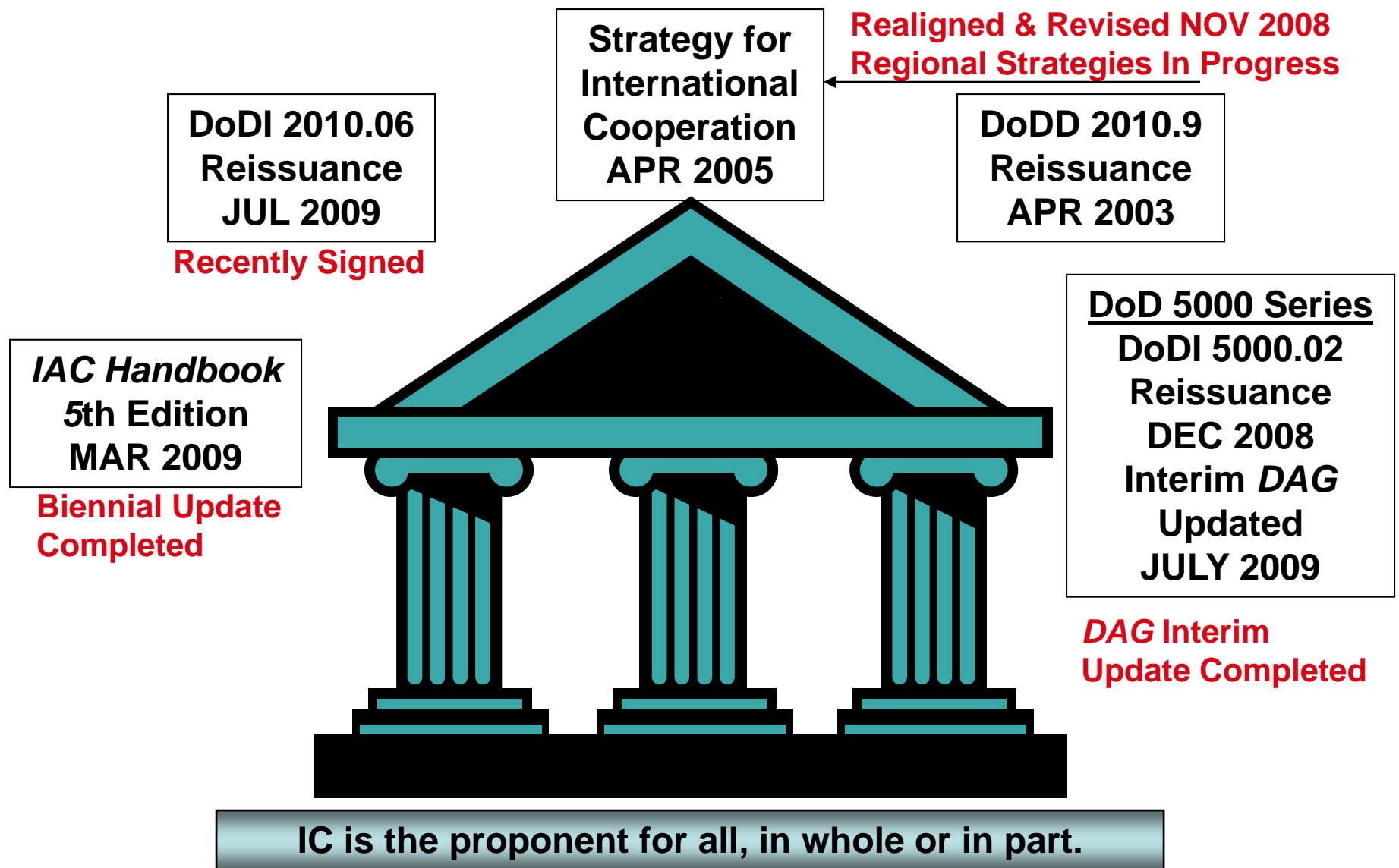
## **International Cooperation**



# Infrastructure for International Cooperation in Acquisition, Technology & Logistics



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# Guidance Documents

- NDAA for FY2008 Section 1251
- DoD Instruction 5000.02, “Operation of the Defense Acquisition System,” December 8, 2008
- *Interim Defense Acquisition Guidebook*, July 2009
- *International Armaments Cooperation Handbook*, 5th Edition, March 2009

# Cooperative Opportunities Document -- Legislative Change --

- NDAA for FY2008 Section 1251 Amends Section 2350a Title 10 U.S.C.
- Simplifies, clarifies and reaffirms the requirement for a cooperative opportunities document (COD) before the first milestone or decision point

# Planning for International Involvement

## *Materiel Development Decision or Milestone A*

- **Cooperative Opportunities Document**
  - Similar project in development or production by the following.
    - The North Atlantic Treaty Organization.
    - A NATO organization.
    - A member nation of the North Atlantic Treaty Organization.
    - A major non-NATO ally.
    - Any other friendly foreign country.
  - If there is a similar project, an assessment by the Under Secretary of Defense for Acquisition, Technology, and Logistics as to whether that project could satisfy, or could be modified in scope so as to satisfy, the military requirements of the DoD project under consideration.
  - An assessment of the advantages and disadvantages with regard to program timing, developmental and life cycle costs, technology sharing, and Rationalization, Standardization, and Interoperability (RSI) of seeking to structure a cooperative development program.
  - The recommendation of the Under Secretary as to whether the Department of Defense should explore the feasibility and desirability of a cooperative development program.
- **Technology Development Strategy [DODI 5000.02]**

**DoD Instruction 5000.02**  
**“Operation of the Defense**  
**Acquisition System”**

Four Years in Revision/Rewrite  
December 2004 – December 2008

# DoDI 5000.02

## International Implications

- Significant Emphasis on Materiel Development Decision and Milestone A
  - Materiel Development Decision (Required) for Materiel Solution Analysis Phase or Entry at Any Point
  - Entrance Criteria: An Analysis of Potential Concepts across the DoD Components, International Systems from allies, and Cooperative Opportunities
- Milestone A – Materiel Solution and Technology Development Strategy (TDS)
  - Cooperative Opportunities Part of TDS at MS-A
  - Part of Acquisition Strategy at MS-B and MS-C

## DoDI 5000.02 - Changes

### Enclosure 10 – Program Management

#### Section 5. International Cooperative Program Management

- PMs shall pursue opportunities throughout the acquisition life cycle that enhance international cooperation and improve interoperability (added reference to DoD Directive 2010.6).
- Modified definition: An international cooperative program is any acquisition program or technology project that includes participation by one or more foreign nations, through an international agreement, during any phase of a system's life cycle. (removed reference to Acquisition Strategy)
- Added: All international cooperative programs shall consider applicable U.S.-ratified materiel international standardization agreements (CJCSI 3170.01).

## DoDI 5000.02 - Unchanged

### Enclosure 10 – Program Management

#### Section 5. International Cooperative Program Management

- Authorizes Streamlined Procedures for International Agreements
- International Cooperative Programs Shall Fully Comply with Foreign Disclosure and Program Protection Requirements
- USD(AT&L) Approval Required for Termination or Substantial Reduction (25%)
- Acquisition and Cross Servicing Agreements (DoDD 2010.9) – Impact on Support Strategies

# *Interim Defense Acquisition Guidebook*

Three Years in Revision/Rewrite  
July 2006 – July 2009

# *Interim Defense Acquisition Guidebook*

- **Chapter 1 Department of Defense Decision Support Systems**
- **Chapter 2 Acquisition Program Baselines, Technology Development Strategies, and Acquisition Strategies**
- **Chapter 3 Affordability and Life-Cycle Resource Estimates**
- **Chapter 4 Systems Engineering**
- **Chapter 5 Life-Cycle Logistics**
- **Chapter 6 Human Systems Integration**
- **Chapter 7 Acquiring Information Technology and National Security Systems**
- **Chapter 8 Intelligence, Counterintelligence, and Security Support**
- **Chapter 9 Test and Evaluation**
- **Chapter 10 Decisions, Assessments, and Periodic Reporting**
- **Chapter 11 Program Management Activities**
  - **Section 11.2. Considerations for International Cooperation**

# *International Armaments Cooperation Handbook*

Seven Months in Revision/Rewrite  
August 2008 – March 2009

# **International Armaments Cooperation**

## **Handbook**

- Chapter 1: Introduction and Background
- Chapter 2: Legislation and Policy Governing International Armaments Cooperation
- Chapter 3: DoD Organizations Supporting International Armaments Cooperation
- Chapter 4: Multilateral and Bilateral International Forums and Activities
- Chapter 5: Role of the Office of Defense Cooperation in International Armaments Cooperation
- Chapter 6: International Considerations in Defense Acquisition
- Chapter 7: International Agreements Process
- Chapter 8: Information Exchange Program
- Chapter 9: International Cooperative Research, Development & Acquisition Programs
- Chapter 10: International Testing Programs
- Chapter 11: Personnel Exchanges and Assignments
- Chapter 12: Defense Trade and Industrial Cooperation
- Chapter 13: Cooperative Logistics
- Chapter 14: Security and Technology Transfer Requirements for International Armaments Cooperation
- Chapter 15: Summary
- Annex A: Acronyms and Abbreviations
- Annex B: References
- Annex C: Key Offices
- Annex D: Web Sites

# *International Armaments Cooperation (IAC)* *Handbook, 5th Edition, March 2009*

- The *Handbook* was last updated in November 2006
- Available on the International Cooperation website.  
<http://www.acq.osd.mil/ic/>
- Broadly staffed throughout AT&L, the MILDEPs and US Mission NATO.
- Expanded about 12% over the previous edition.
- A few new sections were added
  - JCTDs
  - Defense Trade Advocacy.
- The AT&L organizations and NATO sections expanded significantly.
- DoD Instruction 5000.02 reissuance, December 8, 2008 drove a number of changes as well.

**Questions or Comments?**

